

NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Arbitrage Fund, JM Equity Hybrid Fund and JM Large Cap Fund (the "Schemes") and fixed March 7, 2019 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the following Dividend Options of the below mentioned Schemes, as at the close of business hours on the said record date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on March 1, 2019	Dividend upto (Rs.)
JM Arbitrage Fund - Monthly Dividend Option	10	12.8691	0.05 per unit
JM Arbitrage Fund - (Direct) - Monthly Dividend Option	10	10.4022	0.35 per unit
JM Equity Hybrid Fund - Annual Dividend Option	10	19.8469	4.25 per unit
JM Equity Hybrid Fund - (Direct) - Annual Dividend Option	10	20.8614	4.50 per unit
JM Large Cap Fund - Monthly Dividend Option	10	12.3361	2.30 per unit
JM Large Cap Fund - (Direct) Monthly Dividend Option	10	28.4704	0.25 per unit

However, the final dividend rates will be declared based on the availability of distributable surplus in the above mentioned Dividend Options of the respective Schemes on the record date.

After payment of dividends, the per unit NAVs of the above mentioned Dividend Options of the respective Schemes will fall to the extent of the payout and applicable statutory levies.

Place : Mumbai
Date : March 2, 2019

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.